



27 East Jefferson Street
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Re: Exemption Certificate for Retired Individuals

TAX YEAR

As a convenience to retirees, the Village of Jefferson Income Tax Division, with the approval of the Village of Jefferson Council, will allow retirees who receive only non-taxable income such as: Social Security, Pensions, Dividends or Interest to file an **“Exemption Certificate”**.

- In order to qualify for this exemption, please complete the form below and return it in the envelope provided. If you or your spouse has any kind of taxable income, you are not eligible for the exemption.

For Example: If you begin working, start a business, own rental property, etc., you will be required to file a Village of Jefferson Tax Return.

- If you sign the Exemption Certificate for Retired Individuals, and in the future, you or your spouse earn taxable income, the Exemption Certificate will not be valid and you will be required to file a Village Tax Return.
- If in the future you are required to file a Village Tax Return, you must notify this office.
- If you do not return this form, it will be your responsibility to file a Village Tax Return each year.

Return Bottom Portion

Village of Jefferson

Exemption Certificate for Retired Individuals

I am completing this Exemption Certificate because I/we are retired individuals receiving only non-taxable income. I declare this statement to be true, correct and complete, and will immediately notify the Division of Taxation if the Exemption becomes invalid.

Signature _____ Date _____ Spouse’s Signature _____

Please print the following information:

 Name (s)

 Social Security Number

 Address

 Spouse Social Security Number

 City, State, Zip

 Daytime Telephone Number

 Retirees Employer

 Retirees Employer